

ANDREW YULE & COMPANY LIMITED

(A Government of India Enterprise)

8, Dr. Rajendra Prasad Sarani, Kolkata-700 001

Phone No. 2242-8210, 2242-8550

Ref : TENDER/GD/SHARE VALUATION/2013-14

Re : **Valuation of Shares of the Andrew Yule & Co. Ltd**

This is to inform you that the Company needs to establish the value of its shares based on audited financial statements of the Company and on the basic assumption of going concern entity.

In this connection, we hereby invite your proposals for the said valuation of shares of the Company as on 31.03.2013

Proposals should include the following:

1. **Scope of Work:-**

Valuation of Company's shares by way of analyzing various financial/legal documents and also mention the method to be used for the purpose of valuation of Company's shares, e.g.: Net Asset Value (NAV) method, Discount Cash Flow (DCF) method, Comparable Company Market Multiple (CCMM) method, etc.

2. **Duration of the Assignment:-**

Estimated number of days to complete the job after commencement of work.

3. **Final Report:-**

The final report is to be issued within 3 days subsequent to clearance of our comments on the draft report. The draft report is to be issued after 3 days of completion of the field work.

4. **Confidentiality:-**

This report should not be shared with any other entity.

5. **Fee:-**

Fees payable are based on your time involvement. Fee will be paid as follows:-

- 50% on submission of draft report
- Balance 50% on submission of final report

*** Note:-**

- ✓ The above fee should be exclusive of out of pocket expenses and any taxes.
- ✓ Expenses incurred directly in connection with the assignment would be reimbursable.

Last Date of Tender submission ☞ June 07, 2013 upto 04:00 P.M.

Date and Time of Opening ☞ At 05:00 P.M. on June 07, 2013.

Please send us your proposal in a sealed envelop within due date.

If you require any more clarification, please contact Director (Finance), Andrew Yule & Co. Ltd.