

ANDREW YULE & COMPANY LIMITED

[A Government of India Enterprise]

Regd. Office : "Yule House", 8, Dr. Rajendra Prasad Sarani, Kolkata-700001

UNAUDITED FINANCIAL RESULTS (STANDALONE) FOR THE QUARTER AND NINE MONTH ENDED 31ST DECEMBER, 2014

[` in lac]

| Particulars | 3 months ended 31.12.2014 | Preceding 3 months ended 30.09.2014 | Corresponding 3 months ended in the previous year 31.12.2013 | Year to date figures for current period ended 31.12.2014 | Year to date figures for the previous year ended 31.12.2013 | Previous year ended 31.03.2014 [Audited] |
|---|---------------------------------|--|---|---|--|--|
| [1] Revenue from Operations (Net of excise duty) | 9858.45 | 9994.20 | 9125.41 | 25254.47 | 22616.80 | 32605.60 |
| [2] Other Operational Income | 343.02 | 303.47 | 307.71 | 945.26 | 544.41 | 4075.76 |
| [2] Expenses | | | | | | |
| [a] Cost of materials consumed | 3313.45 | 4247.50 | 3312.19 | 10906.49 | 9286.43 | 13266.10 |
| [b] Changes in inventories of finished goods, work-in-progress and stock-in-trade | 596.39 | -1359.29 | 713.55 | -2927.33 | -2533.37 | -371.17 |
| [c] Employee benefits expense | 3380.12 | 3861.13 | 3323.04 | 10386.82 | 9899.80 | 12794.62 |
| [d] Depreciation and amortisation expense | 166.00 | 166.00 | 116.47 | 498.00 | 344.75 | 449.00 |
| [e] Other expenses | 1853.86 | 2313.13 | 1732.39 | 5804.26 | 5211.89 | 7901.55 |
| Total expenses | 9309.82 | 9228.47 | 9197.64 | 24668.24 | 22209.50 | 34040.10 |
| [3] Profit/(Loss) from operations before other income, finance costs & exceptional items[1-2] | 891.65 | 1069.20 | 235.48 | 1531.49 | 951.71 | 2641.26 |
| [4] Other income | 366.88 | 587.84 | 218.76 | 1135.49 | 901.71 | 1057.51 |
| [5] Profit/(Loss) from ordinary activities before finance costs and exceptional items [3+4] | 1258.53 | 1657.04 | 454.24 | 2666.98 | 1853.42 | 3698.76 |
| [6] Finance costs | 292.56 | 312.72 | 278.24 | 889.59 | 855.09 | 1156.11 |
| [7] Profit/(Loss) from ordinary activities after finance costs but before exceptional items[5-6] | 965.97 | 1344.32 | 176.00 | 1777.39 | 998.33 | 2542.65 |
| [8] Exceptional items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| [9] Profit/(Loss) from ordinary activities before tax[7+8] | 965.97 | 1344.32 | 176.00 | 1777.39 | 998.33 | 2542.65 |
| [10] Tax expense | 0.00 | 0.00 | 96.97 | 0.00 | 294.05 | 313.39 |
| [11] Net Profit/(Loss) from ordinary activities after tax (9 - 10) | 965.97 | 1344.32 | 79.03 | 1777.39 | 704.28 | 2229.26 |
| [12] Extraordinary items (net of tax expense) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| [13] Net Profit/(Loss) for the period[11+12] | 965.97 | 1344.32 | 79.03 | 1777.39 | 704.28 | 2229.26 |
| [14] Net Profit/(Loss) after taxes, minority interest & share of profit/(loss) of associates | 965.97 | 1344.32 | 79.03 | 1777.39 | 704.28 | 2229.26 |
| [15] Paid-up equity share capital (Face Value of Rs.2/- per share) | 6672.77 | 6522.77 | 6522.77 | 6672.77 | 6522.77 | 6522.77 |
| [16] Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| [17] [i] Earnings per share (before extraordinary items) | | | | | | |
| (a) Basic | 0.30 | 0.41 | 0.02 | 0.54 | 0.22 | 0.68 |
| (b) Diluted | 0.30 | 0.41 | 0.02 | 0.54 | 0.22 | 0.68 |
| [ii] Earnings per share (after extraordinary items) | | | | | | |
| (a) Basic | 0.30 | 0.41 | 0.02 | 0.54 | 0.22 | 0.68 |
| (b) Diluted | 0.30 | 0.41 | 0.02 | 0.54 | 0.22 | 0.68 |

| | | | | | | | |
|-----|--|-----------|-----------|-----------|-----------|-----------|-----------|
| [A] | PARTICULARS OF SHAREHOLDING | | | | | | |
| [1] | Public shareholding | | | | | | |
| | - Number of shares | 40113848 | 32613848 | 32613848 | 40113848 | 32613848 | 32613848 |
| | - Percentage of shareholding | 12.02% | 10.00% | 10.00% | 12.02% | 10.00% | 10.00% |
| [2] | Promoters & Promoter Group Shareholding | | | | | | |
| [a] | Pledged / Encumbered | | | | | | |
| | - Number of shares | 0 | 0 | 0 | 0 | 0 | 0 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 0 | 0 | 0 | 0 | 0 | 0 |
| | - Percentage of shares (as a % of the total share capital of the company) | | | | | | |
| [b] | Non - encumbered | | | | | | |
| | - Number of shares | 293524630 | 293524630 | 293524630 | 293524630 | 293524630 | 293524630 |
| | - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| | - Percentage of shares (as a % of the total share capital of the company) | 87.98% | 90.00% | 90.00% | 87.98% | 90.00% | 90.00% |
| [B] | INVESTOR COMPLAINTS | | | | | | |
| | Pending at the beginning of the quarter | | | | | | |
| | Received during the quarter | NIL | NIL | NIL | NIL | NIL | NIL |
| | Disposed of during the quarter | | | | | | |
| | Remaining unresolved at the end of the qrt. | | | | | | |
| [1] | Segment Revenue [net sales/income from each segment] | | | | | | |
| [a] | Tea | 6848.14 | 6277.96 | 6293.31 | 15816.53 | 15845.08 | 21028.56 |
| [b] | Electrical | 3131.88 | 3281.69 | 2625.90 | 9199.50 | 6017.41 | 12164.36 |
| [c] | Engineering | 329.31 | 775.95 | 513.91 | 1329.49 | 1310.13 | 3516.16 |
| [d] | Total | 10309.33 | 10335.60 | 9433.12 | 26345.52 | 23172.62 | 36709.08 |
| | Less: Inter-Segment Revenue | 107.86 | 37.93 | 0.00 | 145.79 | 11.41 | 27.72 |
| | Net Sales/Income from Operations | 10201.47 | 10297.67 | 9433.12 | 26199.73 | 23161.21 | 36681.36 |
| [2] | Segment Results [Profit(+)/Loss(-) before Tax and Interest from each Segment] | | | | | | |
| [a] | Tea | 1298.70 | 1458.01 | 916.64 | 2935.36 | 2775.63 | 3792.18 |
| [b] | Electrical | -79.59 | 41.51 | -297.85 | -206.99 | -775.49 | -233.68 |
| [c] | Engineering | -148.73 | -79.66 | -153.94 | -486.87 | -394.72 | 135.31 |
| [d] | Total | 1070.38 | 1419.86 | 464.85 | 2241.50 | 1605.42 | 3693.81 |
| | Less: | | | | | | |
| | [i] Interest | 292.56 | 312.72 | 278.24 | 889.59 | 855.09 | 1156.11 |
| | [ii] Other Unallocable Expenditure net of Unallocable Income | -188.15 | -237.18 | 10.61 | -425.48 | -248.00 | -4.95 |
| | Total Profit before Tax | 965.97 | 1344.32 | 176.00 | 1777.39 | 998.33 | 2542.65 |
| [3] | Capital Employed | | | | | | |
| [a] | Tea | 21827.68 | 20539.22 | 16138.68 | 21827.68 | 16138.68 | 18927.59 |
| [b] | Electrical | -2418.10 | -2145.41 | -4351.62 | -2418.10 | -4351.62 | -1642.55 |
| [c] | Engineering | -511.83 | -310.56 | -883.10 | -511.83 | -883.10 | 128.39 |
| [d] | Others | 3858.97 | 3707.50 | 4571.06 | 3858.97 | 4571.06 | 3565.90 |
| [e] | Total | 22756.72 | 21790.75 | 15475.02 | 22756.72 | 15475.02 | 20979.33 |